

New Hampshire  
Estate Planning  
Council

**APPLICATION FOR MEMBERSHIP**  
17 Depot St., Suite 3, Concord, NH 03301  
Phone: 603/228-1231 Email: info@nhpec.org  
FY:2023-2024 (6/1/2023-5/31/2024)

(Please Type or Print)

Your Name \_\_\_\_\_ Title \_\_\_\_\_

Prof. Designations (will appear on website and on badge) \_\_\_\_\_

Your Firm \_\_\_\_\_

Business Address \_\_\_\_\_

Business Telephone \_\_\_\_\_ Business Fax \_\_\_\_\_

E-Mail Address \_\_\_\_\_ Web Site \_\_\_\_\_

*Important:* Please indicate by checking the box if you would like visitors to the Council's web site to be able to link directly to your e-mail address: \_\_\_\_ yes, please link to my email address.

Membership in the following: (Please check one)

- N.H. Bar Association \_\_\_\_\_
- Financial Services Professionals registered with or  
licensed by the State of New Hampshire \_\_\_\_\_
- N.H. Society of Certified Public Accountants \_\_\_\_\_
- Officer of N.H. Bank having Trust Powers \_\_\_\_\_
- Associate Member \_\_\_\_\_

Years practiced in estate planning. \_\_\_\_\_ (minimum of one year)

Please choose badge type: Clip \_\_\_\_\_ Magnetic \_\_\_\_\_ Lanyard \_\_\_\_\_

Sponsor's Name \_\_\_\_\_ Telephone \_\_\_\_\_

Sponsor's Business Address \_\_\_\_\_

Sponsor Recommendation \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

(Signature of Sponsor)

Please enclose check in the amount of \$275 for Annual Dues made payable to N.H. Estate Planning Council. The fiscal year of the council runs from June 1- May 31. Dues may not be prorated for partial year membership with the exception of applicants approved at March and May meetings. No other exceptions. Dues includes attendance at dinner meetings held in Sept., Nov., Jan., Mar. and the Annual Meeting in May.